

Reporting on Financial Hardship Withdrawals

Section 44.1 of the Pension Benefits Act, 1997

Name of Trustee Providing Specimen Plan(s)	ALL TRUSTEES COMBINED	
Date Report Prepared	April 4, 2022 (with 48 of 50 reporting)	
	Beginning of Period	End of Period
Period covered by this report	1-Mar-2021	30-Jun-2021

Locked-In Retirement Account (LIRA)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	322	5,490,355.11
B - Medical Expenses	11	123,897.08
C - Disability-related Expenses	1	1,000.00
D - Mortgage Payments	9	77,662.68
E - Rental Arrears	12	135,864.56
F - First Month's Rent and Security Deposit	4	11,078.17
TOTAL LIRA	359	5,839,857.60

Life Income Fund (LIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	62	804,569.38
B - Medical Expenses	4	22,350.84
C - Disability-related Expenses	0	0.00
D - Mortgage Payments	0	0.00
E - Rental Arrears	0	0.00
F - First Month's Rent and Security Deposit	0	0.00
TOTAL LIF	66	826,920.22

Locked-in Retirement Income Fund (LRIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	3	37,633.93
B - Medical Expenses	0	0.00
C - Disability-related Expenses	0	0.00
D - Mortgage Payments	0	0.00
E - Rental Arrears	0	0.00
F - First Month's Rent and Security Deposit	0	0.00
TOTAL LRIF	3	37,633.93

ALL TYPES COMBINED

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	387	6,332,558.42
B - Medical Expenses	15	146,247.92
C - Disability-related Expenses	1	1,000.00
D - Mortgage Payments	9	77,662.68
E - Rental Arrears	12	135,864.56
F - First Month's Rent and Security Deposit	4	11,078.17
TOTAL ALL ACCOUNTS	428	6,704,411.75