

# Reporting on Financial Hardship Withdrawals

Section 44.1 of the Pension Benefits Act, 1997

Name of Trustee Providing Specimen Plan(s)	ALL TRUSTEES COMBINED	
Date Report Prepared	April 7, 2022 (with 44 of 50 reporting)	
	Beginning of Period	End of Period
Period covered by this report	1-Jul-2021	31-Dec-2021

## Locked-In Retirement Account (LIRA)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	232	3,942,524.50
B - Medical Expenses	11	102,326.88
C - Disability-related Expenses	1	10,464.55
D - Mortgage Payments	2	10,437.56
E - Rental Arrears	8	53,726.71
F - First Month's Rent and Security Deposit	4	24,314.29
<b>TOTAL LIRA</b>	<b>258</b>	<b>4,143,794.49</b>

## Life Income Fund (LIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	65	886,121.65
B - Medical Expenses	6	45,343.34
C - Disability-related Expenses	0	0.00
D - Mortgage Payments	1	1,445.29
E - Rental Arrears	1	1,108.00
F - First Month's Rent and Security Deposit	0	0.00
<b>TOTAL LIF</b>	<b>73</b>	<b>934,018.28</b>

## Locked-in Retirement Income Fund (LRIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	5	12,506.95
B - Medical Expenses	0	0.00
C - Disability-related Expenses	0	0.00
D - Mortgage Payments	0	0.00
E - Rental Arrears	0	0.00
F - First Month's Rent and Security Deposit	0	0.00
<b>TOTAL LRIF</b>	<b>5</b>	<b>12,506.95</b>

## ALL TYPES COMBINED

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	302	4,841,153.10
B - Medical Expenses	17	147,670.22
C - Disability-related Expenses	1	10,464.55
D - Mortgage Payments	3	11,882.85
E - Rental Arrears	9	54,834.71
F - First Month's Rent and Security Deposit	4	24,314.29
<b>TOTAL ALL ACCOUNTS</b>	<b>336</b>	<b>5,090,319.72</b>