

Reporting on Financial Hardship Withdrawals

Section 44.1 of the Pension Benefits Act, 1997

Name of Trustee Providing Specimen Plan(s)	ALL TRUSTEES COMBINED	
Date Report Prepared	Nov 7, 2022 (with 43 of 45 reporting)	
	Beginning of Period	End of Period
Period covered by this report	1-Jan-2022	30-Jun-2022

Locked-In Retirement Account (LIRA)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	374	7,117,365.63
B - Medical Expenses	14	104,904.20
C - Disability-related Expenses	9	118,774.67
D - Mortgage Payments	12	92,201.55
E - Rental Arrears	11	110,680.91
F - First Month's Rent and Security Deposit	6	19,169.44
TOTAL LIRA	426	7,563,096.40

Life Income Fund (LIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	97	1,718,077.85
B - Medical Expenses	2	72,897.79
C - Disability-related Expenses	0	0.00
D - Mortgage Payments	1	2,229.14
E - Rental Arrears	2	3,156.20
F - First Month's Rent and Security Deposit	0	0.00
TOTAL LIF	102	1,796,360.98

Locked-in Retirement Income Fund (LRIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	2	25,261.48
B - Medical Expenses	0	0.00
C - Disability-related Expenses	0	0.00
D - Mortgage Payments	0	0.00
E - Rental Arrears	0	0.00
F - First Month's Rent and Security Deposit	0	0.00
TOTAL LRIF	2	25,261.48

ALL TYPES COMBINED

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	473	8,860,704.96
B - Medical Expenses	16	177,801.99
C - Disability-related Expenses	9	118,774.67
D - Mortgage Payments	13	94,430.69
E - Rental Arrears	13	113,837.11
F - First Month's Rent and Security Deposit	6	19,169.44
TOTAL ALL ACCOUNTS	530	9,384,718.86