

Reporting on Financial Hardship Withdrawals

Section 44.1 of the Pension Benefits Act, 1997

Name of Trustee Providing Specimen Plan(s)	ALL TRUSTEES COMBINED	
Date Report Prepared	May 19, 2023 (with 40 of 45 reporting)	
	Beginning of Period	End of Period
Period covered by this report	1-Jul-2022	31-Dec-2022

Locked-In Retirement Account (LIRA)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	174	3,103,765.81
B - Medical Expenses	10	122,337.24
C - Disability-related Expenses	6	48,834.08
D - Mortgage Payments	11	130,324.04
E - Rental Arrears	11	65,739.57
F - First Month's Rent and Security Deposit	10	22,177.08
TOTAL LIRA	222	3,493,177.82

Life Income Fund (LIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	57	948,068.91
B - Medical Expenses	2	13,967.78
C - Disability-related Expenses	0	0.00
D - Mortgage Payments	0	0.00
E - Rental Arrears	1	3,000.00
F - First Month's Rent and Security Deposit	0	0.00
TOTAL LIF	60	965,036.69

Locked-in Retirement Income Fund (LRIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	2	24,907.14
B - Medical Expenses	1	10,000.00
C - Disability-related Expenses	0	0.00
D - Mortgage Payments	0	0.00
E - Rental Arrears	0	0.00
F - First Month's Rent and Security Deposit	0	0.00
TOTAL LRIF	3	34,907.14

ALL TYPES COMBINED

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	233	4,076,741.86
B - Medical Expenses	13	146,305.02
C - Disability-related Expenses	6	48,834.08
D - Mortgage Payments	11	130,324.04
E - Rental Arrears	12	68,739.57
F - First Month's Rent and Security Deposit	10	22,177.08
TOTAL ALL ACCOUNTS	285	4,493,121.65