

# Reporting on Financial Hardship Withdrawals

Section 44.1 of the Pension Benefits Act, 1997

Name of Trustee Providing Specimen Plan(s)	ALL TRUSTEES COMBINED	
Date Report Prepared	Dec 13, 2023 (with 42 of 44 reporting)	
	Beginning of Period	End of Period
Period covered by this report	1-Jan-2023	30-Jun-2023

## Locked-In Retirement Account (LIRA)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	400	8,069,686.21
B - Medical Expenses	9	73,502.10
C - Disability-related Expenses	6	75,899.17
D - Mortgage Payments	8	74,389.47
E - Rental Arrears	9	61,086.68
F - First Month's Rent and Security Deposit	7	30,809.72
<b>TOTAL LIRA</b>	<b>439</b>	<b>8,385,373.35</b>

## Life Income Fund (LIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	147	2,713,224.81
B - Medical Expenses	4	48,617.18
C - Disability-related Expenses	0	0.00
D - Mortgage Payments	2	13,827.25
E - Rental Arrears	0	0.00
F - First Month's Rent and Security Deposit	0	0.00
<b>TOTAL LIF</b>	<b>153</b>	<b>2,775,669.24</b>

## Locked-in Retirement Income Fund (LRIF)

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	9	157,411.92
B - Medical Expenses	0	0.00
C - Disability-related Expenses	3	18,333.33
D - Mortgage Payments	0	0.00
E - Rental Arrears	0	0.00
F - First Month's Rent and Security Deposit	0	0.00
<b>TOTAL LRIF</b>	<b>12</b>	<b>175,745.25</b>

## ALL TYPES COMBINED

Category	Number of Withdrawals (Count)	Total/Gross Amount Withdrawn (\$)
A - Low Income	556	10,940,322.94
B - Medical Expenses	13	122,119.28
C - Disability-related Expenses	9	94,232.50
D - Mortgage Payments	10	88,216.72
E - Rental Arrears	9	61,086.68
F - First Month's Rent and Security Deposit	7	30,809.72
<b>TOTAL ALL ACCOUNTS</b>	<b>604</b>	<b>11,336,787.84</b>