

Form 5a
Entitlement of Spouse from
Defined Contribution Plan
Pension Benefits Act, 1997 (the "Act")
Part VI – Marriage Breakdown

Instruction

1

Note to Administrator: Complete section 2. Check the applicable box in section 3 to indicate the available form(s) of the entitlement.
Note to Spouse/Former Spouse: Check one Direction box in section 3, and return form to administrator within 60 days of receipt.

To: Spouse/Former Spouse of Member

2

Name of Spouse / Former Spouse	Social Insurance Number	Date of Birth	Y Y Y Y	M M	D D
			/	/	
Address			Postal Code		

Defined Contribution Plan

3

- ☐ 1. **Member is not entitled to a deferred pension benefit under Section 43 of the Act.**
Spouse's entitlement* shall be paid in cash or transferred from the pension plan.

Direction (to be completed by spouse/former spouse):

- ☐ Pay my entitlement in cash.
- ☐ Transfer my entitlement as directed on the attached transfer sheet.

- ☐ 2. **Member is entitled to a deferred pension benefit under Section 43 of the Act.**
Spouse's entitlement* is available for transfer from the pension plan.

Direction (to be completed by spouse/former spouse):

- ☐ Transfer my entitlement as directed on the attached transfer sheet.

Signature of Spouse/Former Spouse

Date

Y	Y	Y	Y	M	M	D	D
				/			

Witness to Signature of Spouse/Former Spouse

* Proportionate share calculated under Section 30 of the Pension Benefits Act Regulations.

PLEASE NOTE

This form is not to be submitted to the Pension Benefit Standards Division. If you have questions or comments regarding this form or the associated legislation, please contact the Pension Benefit Standards Division by mail: P.O. Box 8700, St. John's, NL, A1B 4J6, telephone: (709) 729-1039, or email: PensionRegulation@gov.nl.ca.