Job Class Profile: Clerk I

Pay Level: CG-15 Point Band: 236-249

						Accountability		Development	Environmental	
		Interpersonal				& Decision		and	Working	Total
Factor	Knowledge	Skills	Physical Effort	Concentration	Complexity	Making	Impact	Leadership	Conditions	Points
Rating	1	2	3	3	1	1	2	1	2	
Points	47	33	19	14	30	22	41	21	21	248

JOB SUMMARY

The Clerk I performs general clerical work which involves well-defined procedures and techniques in support of an organizational unit.

Key and Periodic Activities

- Sorts and files correspondence and documents alphabetically, numerically, or by other
 established classification; removes materials from files upon request, records movement of file
 materials, and otherwise maintains files.
- Receives, date stamps, sorts and distributes mail. Prepares materials for mailing.
- Answers telephone calls, provides information and/or directs the call to the appropriate person.
- Operates standard office equipment such as photocopiers and facsimile machines.
- Assists in a hospital operational unit by maintaining patient and other records and other standard clerical duties.
- Acts as receptionist directing individuals to the proper location.
- Maintains a weekly and monthly count of charts and phone calls.

SKILL

Knowledge

General and Specific Knowledge:

— Knowledge of maintaining file system.

Formal Education and/or Certification(s):

— Minimum: Completion of a High School Diploma.

Years of Experience:

— Minimum: No experience required.

Competencies:

 Keyboarding skills and ability to operate general office equipment such as photocopiers and facsimile.

Interpersonal Skills

 Interpersonal skills include listening to requests for information from others and asking questions to ensure understanding of information requested.

- Communications occur with employees within the immediate work area and throughout the organization, supervisors and/or managers and clients/general public.
- Most significant contacts include employees within the department requesting charts/patient information, clients/doctor's office looking for information, and the supervisor/manager.

EFFORT

Physical Effort

- Work demands occasionally result in fatigue, requiring periods of rest.
- Required to lift boxes of charts, paper and/or office supplies, the majority of which are less than 10 lbs., but occasionally can weigh up to 50 lbs. A cart or trolley is also available when moving charts and files from the filing room/registry to an office. Files may be stored on shelves of varying heights sometimes requiring the use of a step ladder.
- Constantly required to lift, reach, bend, and walk when retrieving and storing files. Work also requires a considerable amount of time keying information into a computer.

Concentration

- Visual concentration is required constantly for keyboarding, recording MCP numbers, retrieving and returning files in an alphabetical or numeric classification system.
- **Auditory** concentration is required as the office environment is typically very busy and active with requests being received by telephone, in person and/or facsimile with high levels of noise.
- **Repetition and eye/hand coordination** is required when viewing and identifying lists of files from a computer.
- **Exact results and precision** is needed to ensure charts are filed in the exact location and order.

Complexity

- Performs a series of tasks or activities that are similar/related in terms of the skills and knowledge used and where the tasks are usually well-defined.
- The most typical challenge is locating lost or misplaced charts/files.
- Co-workers, supervisors and/or policies and procedures are in place to assist with typical challenges.

RESPONSIBILITY

Accountability and Decision-Making

- Work tasks are highly monitored and controlled.
- Has authority to request charts/files from storage and arrange for transport of files from one site to another within established procedures.
- Must exercise discretion to ensure that charts/files are not visible when transporting and that information contained in the files is not discussed.
- Policies and procedures as well as supervisor/managers are on site to provide direction and assistance.

Impact

— Work impacts are primarily felt within the immediate work area or by the unit requesting

- information.
- Errors or delays in retrieving the required information could delay/impact patient care.
- Errors in filing may not be identified until the file is required at a later date.

Development and Leadership of Others

- Not responsible for the supervision of staff.
- May be required to provide orientation and/or guidance.

WORKING CONDITIONS

Environmental Working Conditions

- Does not require any special precautions or safety equipment.
- No unusual adverse environmental conditions exist.
- Occasionally may be exposed to unusual distracting noise, glare, limited lighting and a lack of privacy.