



# Canada

Canadian travellers view Newfoundland and Labrador (NL) as having a unique culture, and describe the province as welcoming, friendly, down-to-earth, authentic, and adventurous.

#### TOP FIVE IMPRESSIONS OF NL

- 1. Beautiful outdoor scenery and landscapes
- 2. People are friendly and welcoming
- 3. Authentic Canadian experiences
- 4. Proud to tell people I have visited
- 5. Great place to see wildlife in its natural habitat

# WHERE THEY COME FROM



of all vacation visitors to the province arrive from Canada



Maritimes 18% | Quebec 7% | Other Canada 25%

## WHEN THEY VISIT













# WHO THEY ARE







#### CHARACTERISTICS OF THEIR TRIP

Travellers arrive by







Air travellers spend



% of travellers stay in hotels/motels

travel as couples with no children

and Other Canada \$3,617 spend above average

#### **DESTINATION CANADA'S EXPLORER QUOTIENT**

Canadian travellers to NL are primarily made up of two profiles from Destination Canada's Explorer Quotient (EQ)

# **AUTHENTIC EXPERIENCERS**

- Middle-aged and older couples and families
- Located in and around Canada's largest cities and wealthiest neighbourhoods
- Actively use social media and research and book travel online
- Leisure activities include taking in arts, theatre, history, and culture

#### When travelling, they:

- Enjoy learning about, and interacting with, different cultures
- Connect with local people and history and value unique experiences
- Want to escape the stresses of their daily routines
- Enjoy crossing destinations off their bucket list

# REJUVENATORS

- Middle-aged and older couples and families with average incomes
- Rural and suburban, live primarily in suburbs and small towns in Ontario
- Use the internet at below-average rates
- Prefer traditional media like television and radio
- · Leisure activities include enjoying nature, hunting, fishing, and camping

#### When travelling, they:

- •Seek nature-centric getaways to recharge their spiritual batteries
- •Appreciate a more authentic way of life
- •Seek a sense of community and engage in local activities





### WHY THEY CHOSE NL

They are attracted by our natural environment, wildlife, attractions, and our unique blend of culture, history, and heritage. Canadian travellers see NL as a bucket list destination.



are first-time visitors



chose NL based on word-of-mouth recommendations from peers

## TOP EXPERIENCES

#### **OUTDOOR**



Walking In and **Around Communities** 









# **CULTURAL**



Historic Sites

COMMUNITIES







# TRIP PLANNING

Canadians prefer to **book online**, but still value traditional/offline sources. When here on the ground, travellers rely on printed brochures, local tourism service personnel and residents, along with the NL Traveller's Guide.

On average, Canadians begin planning their trip 4.5 months prior to arrival



1-3 MTH

4-6 MTH

7-12 MTH

# **PLANNING WEBSITES** (BY TYPE)

- 1. Destination
- 2. Accommodations
- 3. NewfoundlandLabrador.com

SOURCES FOR BOOKING

- 4. Attractions/activities
- 5. Traveller reviews



share their NL travel



62% EMAIL OR TEXT



**53**% гасевоок



# 1. Website of specific accommodations

- 2. Online hotel search/booking sites
- 3. TripAdvisor
- 4. NL Traveller's Guide
- 5. NewfoundlandLabrador.com









23% TRIPADVISOR



Facebook is the most popular social media planning tool before/during travel



of travellers use Visitor Information Centres (VICs)



OBTAINED **BROCHURES** AND MAPS



RECEIVED TRIP PLANNING **ASSISTANCE** 



BOOKED **ACCOMMODATIONS** ON-SITE